

In the City Council
City of Lodi
Lodi, California

RESOLUTION NO. 2181

PURCHASING RULES AND REGULATIONS
OF THE CITY OF LODI

WHEREAS, the City Council is authorized and directed under the provisions of Ordinance No. 630 to adopt rules and regulations for the administration of the purchasing system created in said ordinance; now therefore, be it

RESOLVED, the City Council of the City of Lodi does hereby adopt the following rules:

RULE I. PURPOSE

The objectives of these rules are to facilitate efficient and economical administration of the purchasing function of the City.

RULE II. DEFINITION OF TERMS

The following terms whenever used in these rules, shall be construed as follows:

SECTION 1. "AGENCY" AND "USING AGENCY": Any department, agency, commission, bureau or other unit of the City government which derives its support wholly or in part from the City.

SECTION 2. "BIDDERS' LIST": A current file of sources of supply of articles for each category of commodities repetitively purchased for City use.

SECTION 3. "SERVICES": Any and all services including but not limited to the following: the repair or maintenance of equipment, machinery and other City-owned or operated property; and towel.

and cleaning services. The term does not include services rendered by City officers or employees nor professional and other contractual services which are in their nature unique and not subject to competition.

SECTION 4. "LOWEST RESPONSIBLE BIDDER": In addition to price, the "lowest responsible bidder" will be determined after the following factors have been considered:

- (a) The ability, capacity and skill of the bidder to perform the contract or provide the service required;
- (b) Whether the bidder has the facilities to perform the contract or provide the service promptly, or within the time specified, without delay or interferences
- (c) The character, integrity, reputation, judgment, experience and efficiency of the bidder;
- (d) The bidders' record of performance of previous contracts or services;
- (e) The previous and existing compliance by the bidder with laws and ordinances relating to the contract or service;
- (f) The sufficiency of the financial resources and ability of the bidder to perform the contract or provide the service;
- (g) The quality availability and adeptability of the supplies, equipment or services to the particular use required;
- (h) The ability of the bidder to provide future maintenance and service for the use of the subject of the contract!
- (i) The number and scope of conditions attached to the bid.

SECTION 5. "RESPONSIBLE BID": An offer, submitted by a responsible bidder to furnish supplies, equipment or services in conformity with the specifications, delivery terms and conditions and other requirements included in the invitation for bid.

SECTION 6. "RESPONSIBLE BIDDER": A bidder who submits a responsible bid and who is not only financially responsible, but is possessed of the resources, judgment, skill, ability, capacity and Integrity requisite and necessary to perform the contract according to its terms.

SECTION 7. "PURCHASES": Purchases of supplies, equipment and personal property shall include leases or rentals as well as transactions by which the City acquires ownership.

SECTION 8. "SUPPLIES" AND "EQUIPMENT": Any and all articles, things or personal property furnished to or used by any agency.

RULE 111. EMERGENCY PURCHASES

While the need for occasional emergency purchases is recognized, the practice must be curtailed as much as possible by anticipating needs so that the normal purchasing procedure utilizing bidding may be used.

SECTION 1. CONDITIONS. An emergency shall be deemed to exist if:

- (a) There is a great public calamity.
- (b) There is immediate need to prepare for national or local defense.
- (c) There is a breakdown in machinery or an essential service which requires the immediate purchase of supplies or services to protect the public health, welfare or safety.

- (d) An essential departmental operation affecting the public health, welfare or safety would be greatly hampered if the prescribed purchasing procedure would cause an undue delay in procurement of the needed item or service.

SECTION 2. BY THE PURCHASING OFFICER. In case of an emergency which requires immediate purchase of supplies, equipment or services, the (city manager, administrative officer, etc.) may authorize the Purchasing Officer to secure by open market procedure, as prescribed in Ordinance No. , at the lowest obtainable price, any supplies, equipment or services regardless of the amount of the expenditure.

- (a) Recorded Explanation. A full report of the circumstances of all emergency purchases in excess of \$500.00 shall be filed by the Purchasing Officer with the Council and shall be entered in the minutes of the Council.

SECTION 3. BY HEADS OF DEPARTMENTS. In case of an emergency which requires immediate purchase of supplies, equipment or services, the head of any using agency may, with approval of the Purchasing Officer or the City Manager (another city official in the event the Purchasing Officer is unavailable) purchase directly any supplies, equipment or services in the amount of \$2,000.00 or less.

- (a) Recorded Explanation. The head of such using agency shall, not later than the next regular business day thereafter, submit to the Purchasing Officer a requisition, a tabulation of bids received, if any, a copy of the delivery


record., and a full written report of the circumstances of the emergency. The report shall be filed with the Council as provided in subsection (a) above.

RULE IV. ORDER BOOKS

The Purchasing Officer may issue prenumbered order books to properly authorized officials for use in securing over-the-counter delivery of miscellaneous supplies when the need arises in the vicinity of a source of supply. Such purchases shall be limited to amounts not exceeding \$100.00. All order books and all order blanks shall be properly accounted for by the official to whom they have been issued.

Certified to be a full, true and correct copy of Resolution No. 2181 passed and adopted by the City Council of the City of Lodi in regular meeting held November 19, 1958 by the following vote:

AYES: Councilmen - Brown, Culbertson, Mitchell
and Katzakian
NOES: Councilmen - Robinson
ABSENT: Councilmen - None


BEATRICE GARIBALDI
City Clerk